

United States Bankruptcy Court
Northern District of California

In re **Doyle D. Heaton**
Mary K. Heaton

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| AICCO, Inc. 101 Hudson Street Jersey City, NJ 07302 | AICCO, Inc. 101 Hudson Street Jersey City, NJ 07302 T: 877-902-4242 / F: 201-631-5599 | Finance Agreement | | 83,641.00 |
| American Motorists Insurance Company c/o Jenkins Athens 2552 Stanwell Drive Concord, CA 94520 | Kathy Beck American Motorists Insurance Company c/o Jenkins Athens 2552 Stanwell Drive Concord, CA 94520 T: 925-822-9036 / F: 925-609-5363 | Performance Bond | Contingent | 200,000.00 |
| Bank of Marin 504 Redwood Blvd. Suite 100 Novato, CA 94947 | Linda Steidle Bank of Marin 504 Redwood Blvd. Suite 100 Novato, CA 94947 T: 415-884-5352 / F: 415-884-4754 | Personal Guaranty¹ | Contingent | 7,099,107.00 |
| CBIC PO Box 9271 Seattle, WA 98109 | Laura Piispanen CBIC PO Box 9271 Seattle, WA 98109 T: 800-765-2242 / F: 800-950-1558 | Surety Bond | Contingent | 127,500.00 |
| Central Pacific Bank 1420 Rocky Ridge Drive Suite 250 Roseville, CA 95661 | Doug Anderson Central Pacific Bank 1420 Rocky Ridge Drive Suite 250 Roseville, CA 95661 T: 916-878-4905 / F: 916-780-2626 | Personal Guaranty¹ | Contingent | 3,038,328.00 |
| City National Bank 10801 West Charleston Blvd. Suite 250 Las Vegas, NV 89135 | Jane McKelvie City National Bank 10801 West Charleston Blvd. Suite 250 Las Vegas, NV 89135 T: 702-952-4485 / F: 702-952-4437 | Line of Credit | | 391,915.00 |

In re **Doyle D. Heaton**
Mary K. Heaton

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|---|---|--|
| CV Anthony II, LLC 2 Ranch Road Novato, CA 94945 | Dan Morgan CV Anthony II, LLC 2 Ranch Road Novato, CA 94945 T: 415-899-1962 / F: 415-899-1292 | Promissory Note - \$827,612 Plus disputed litigation claims | Disputed | 827,612.00 |
| Donna Goldberg 8123 Brittany Drive Dublin, CA 94568 | Donna Goldberg 8123 Brittany Drive Dublin, CA 94568 T: 925-352-6830 | Sales Contract | Contingent | 200,000.00 |
| Exchange Bank 545 Fourth Street Santa Rosa, CA 95401 | Audrey Norman Exchange Bank 545 Fourth Street Santa Rosa, CA 95401 T: 707-524-3253 / F: 707-545-6827 | Personal Guaranty/Litigation | Contingent Disputed | 353,594.00 |
| First Republic Bank 1400 Civic Drive Walnut Creek, CA 94596 | Andrea Head First Republic Bank 1400 Civic Drive Walnut Creek, CA 94596 T: 925-932-9393x240 F: 925-932-6765 | Personal Guaranty¹ (contingent) - \$14,321,563 Line of Credit - \$106,206 | Contingent | 14,427,769.00 |
| Foundation Bank 1110 N.E. 112th Ave. Suite 200 Bellevue, WA 98004 | Curtis Drury Foundation Bank 1110 N.E. 112th Ave. Suite 200 Bellevue, WA 98004 T: 425-691-5058 / F: 425-691-5002 | Personal Guaranty¹ | Contingent | 4,000,000.00 |
| Gonsalves and Santucci, Inc. 5141 Commercial Circle Concord, CA 94520 | Mariah Garcia Gonsalves and Santucci, Inc. 5141 Commercial Circle Concord, CA 94520 T: 925-685-6799 / F: 925-685-6851 | Promissory Note | Contingent | 84,440.00 |
| Home Street Bank 2000 Two Union Square 601 Union Street Seattle, WA 98101 | Bob Pascal Home Street Bank 2000 Two Union Square 601 Union Street Seattle, WA 98101 T: 206-515-2290 / F: 206-621-3319 | Personal Guaranty¹ | Contingent | 4,911,798.00 |
| Jan Berkompas 1065 Gill Port Lane Walnut Creek, CA 94598 | Jan Berkompas 1065 Gill Port Lane Walnut Creek, CA 94598 T: 925-933-6978 | Promissory Note | Contingent | 400,000.00 |
| John & Andrea Barella 431 Payran Street Petaluma, CA 94953 | John & Andrea Barella 431 Payran Street Petaluma, CA 94953 T: 707-763-2891 / F: 707-765-6432 | Promissory Note | Contingent | 762,691.00 |

¹ Personal guaranty obligations listed above reflect the Debtor(s)' total potential exposure. The underlying obligations guaranteed by the Debtor(s), however, are secured in some cases by real estate assets owned by various affiliated non-debtor entities. The Debtor(s) anticipate that any deficiency claims on account of the Debtor(s)' guarantee obligations will be significantly reduced from the gross amounts set forth above.

In re **Doyle D. Heaton**
Mary K. Heaton

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|--|--|---|--|
| Meadow Creek Group, LLC 1500 Willow Pass Court Concord, CA 94520 | Dave Sanson Meadow Creek Group, LLC 1500 Willow Pass Court Concord, CA 94520 T: 925-685-0110 / F: 925-685-0660 | Promissory Note | Contingent | 93,348.00 |
| Mechanics Bank 1333 N. California Blvd. Suite 600 Walnut Creek, CA 94596 | John Wells Mechanics Bank 1333 N. California Blvd. Suite 600 Walnut Creek, CA 94596 T: 925-256-3010 / F: 925-938-6580 | Unsecured Loan | | 388,563.00 |
| Michael J. Goldfarb Enterprises, LLC 600 University Street Suite 2912 Seattle, WA 98101 | Michael J. Goldfarb Michael J. Goldfarb Enterprises, LLC 600 University Street Suite 2912 Seattle, WA 98101 T: 206-346-9500 | Promissory Note | Contingent | 500,000.00 |
| Regal Bank 10655 N.E. 4th Street Suite 800 Bellevue, WA 98004 | Debbie Yazici Regal Bank 10655 N.E. 4th Street Suite 800 Bellevue, WA 98004 T: 206-621-9116 / F: 206-679-5127 | Personal Guaranty¹ | Contingent | 6,359,434.00 |
| Wells Fargo Bank 600 California Street San Francisco, CA 94108 | Ryan Stark Wells Fargo Bank 600 California Street San Francisco, CA 94108 T: 415-369-0489 / F: 415-975-7993 | Personal Guaranty¹ | Contingent | 63,949,071.00 |

United States Bankruptcy Court
Northern District of California

In re **Doyle D. Heaton**
Mary K. Heaton

Debtor(s)

Case No.

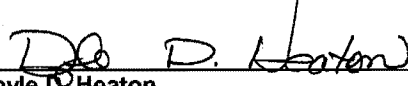
Chapter

11

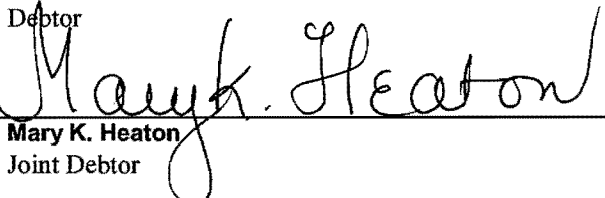
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

We, **Doyle D. Heaton** and **Mary K. Heaton**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date 1/11/10

Signature 
Doyle D. Heaton
Debtor

Date 1/11/10

Signature 
Mary K. Heaton
Joint Debtor

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*